

Investopedia Announces the 2023 INV100 Most Influential Financial Advisors

NEW YORK, July 11, 2023 [/PRNewswire/](#) -- Today Investopedia announces the **2023 Investopedia 100 Most Influential Financial Advisors**. The INV100 list honors independent U.S.-based financial advisors who have demonstrated a top-of-the-industry commitment to financial literacy and education by using their social and traditional media platforms to amplify their messages.

"The Investopedia 100 is our favorite celebration of the year because we get to honor financial advisors who believe in the power of financial literacy and education," said Caleb Silver, editor-in-chief of Investopedia. "These professionals are elevating their clients, colleagues, the financial planning industry and their communities, and it's our honor to recognize them."

To determine this year's honorees, Investopedia's data science and editorial teams measured each advisor's domain authority of their personal blog or website, followers across social media and podcasts, participation in workshops, programs, nonprofits or collaborations to spread financial education, and peer nominations by industry professionals outside of their own firms. To view the full methodology, click [here](#).

The Top 10 2023 Investopedia 100 Most Influential Financial Advisors:

- Michael Kitces, *Head of Planning Strategy, Buckingham Strategic Wealth*
- Marguerita Cheng, *Founder & CEO, Blue Ocean Global Wealth*
- Rebecca Walser, *Principal, Walser Wealth Management*
- Peter Lazaroff, *Chief Investment Officer, Plancorp*
- Jamie Hopkins, *Managing Partner, Wealth Solutions, Carson Group*
- Douglas Boneparth, *President, Bone Fide Wealth, LLC*
- Preston Cherry, *Founder & President, Concurrent Financial*
- Stephanie McCullough, *Founder & Financial Planner, Sofia Financial*
- Mary Beth Storjohann, *Co-CEO, Abacus Wealth Partners*
- Elaine King, *Founder, Family and Money Matters Institute*

View the **[complete list of 2023's 100 Most Influential Financial Advisors](#)** on Investopedia.

About Investopedia

Investopedia helps more than 13 million monthly U.S. users (Comscore, June 2023) learn how to understand complex financial concepts, improve their investing skills, and learn how to manage their money. Whether in a classroom, a boardroom or a living room, Investopedia editors and its network of financial advisors and experts have answered questions and earned readers' trust since 1999. Investopedia is part of the Dotdash Meredith family of brands.

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